Market Performance

August 18, 2026

The Pakistan Stock Exchange (PSX) witnessed a weak trading session as the benchmark KSE-100 Index closed at 177,955.50, shedding 2,546.94 points (-1.41%). The index traded within a range of 177,866.04 to 180,602.44, reflecting heightened volatility throughout the day, while total market volume stood at 511.87 million shares.

Selling pressure dominated the session as escalating Middle East tensions reversed Monday's gains, with weak global cues from Asian markets also weighing on sentiment. Market participants are expected to remain focused on the Strait of Hormuz situation, global energy market developments, and upcoming corporate earnings for further direction.

KEY NUMBERS	KSE-100	KSE-30	KMI-30	ALLSHR
Current Level	177,955.50	52,861.71	250,423.06	107,760.08
Previous Level	180,502.44	53,761.18	254,618.01	109,207.13
Change (Points)	-2,546.94	-899.47	-4,194.95	-1,447.05
Change (%)	-1.41%	-1.67%	-1.65%	-1.33%
WTD	-1.19%	-1.38%	-1.01%	-0.99%
MTD	1.06%	0.73%	1.30%	1.15%
CYTD	2.24%	-0.83%	0.76%	3.01%
FYTD	-1.30%	-1.59%	-2.68%	-1.03%
52W High	189,167	58,208	269,497	113,265
52W Low	135,940	41,374	191,070	84,600
Total Vol . (sh mn)	511.87	168.23	172.67	1,031.65
Change DoD	0.1%	44.8%	26.1%	-1.1%
Total Val . (Rs mn)	34,523	28,932	28,377	50,162
C-Mkt Cap. (Rs. bn)	5,029	3,551	2,622	19,902

Top 5 Companies by Volume

Symbol	Price	Change	% Change	Volume
CNERGY	14.79	-0.22	-1.47%	231,461,057
HASCOLNC	21.67	0.11	0.51%	50,309,608
SSGC	28.68	0.18	0.63%	45,472,350
CLOV	6.96	-0.8	-10.31%	34,061,307
PIBTL	16.77	0.02	0.12%	33,276,549

Top 5 Advancers

Symbol	Price	Change	% Change	Volume
AKGL	96.21	8.75	10.01%	19,000
ASTM	109.51	9.96	10.01%	80,555
ASLCPS	138.88	12.63	10.00%	1,586
ARPAK	143.09	13.01	10.00%	43,137
MACFL	88.42	8.04	10.00%	969,513

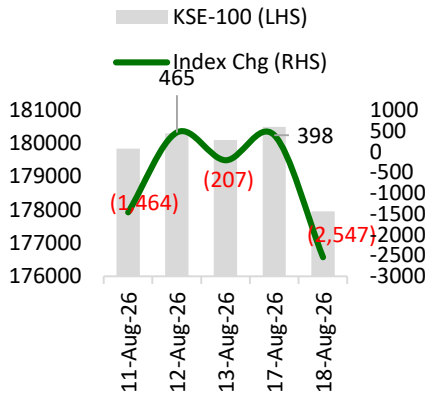
Top 5 TOP Decliners

Symbol	Price	Change	% Change	Volume
CLOV	6.96	-0.80	-10.31%	34,061,307
SERT	47.75	-5.31	-10.01%	535,245
JATM	61.62	-6.85	-10.00%	164,114
ASHT	48.83	-5.42	-9.99%	181,215
TCORPCPS	11.46	-1.27	-9.98%	695,851

Data Source: PSX, & Darson Sec. Ltd.

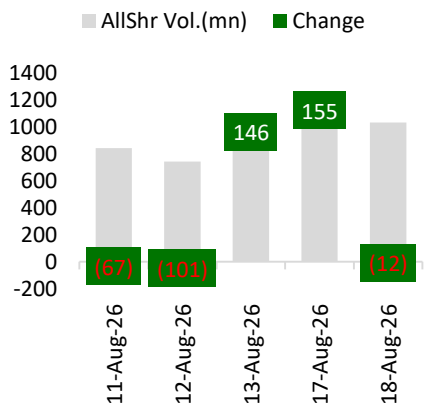
MARKET STATISTICS

KSE-100 INDEX & CHANGE



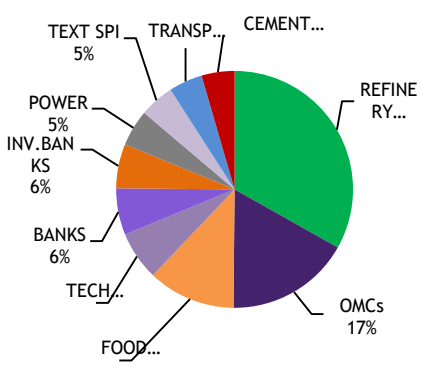
Source: PSX

ALLSHR T/O & CHANGE



Source: PSX

Sector Performance



Source: PSX

Positive Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
NBP	205.43	1.40	2.08	25.27	6,869,517
SSGC	28.68	0.18	0.19	2.15	45,472,350
AHCL	16.49	0.07	0.21	1.57	10,208,191
CPHL	72.66	0.30	0.17	1.21	1,700,704
BWCL	500.36	0.51	0.59	1.08	27,274
UPFL	25,198.09	35.59	0.26	0.66	72
RMPL	9,263.67	36.66	0.08	0.60	10
PIBTL	16.77	0.02	0.27	0.57	33,276,549
PGLC	16.38	1.43	0.00	0.50	163,001
SCBPL	66.60	0.03	0.26	0.21	30,360

Negative Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
UBL	461.98	-6.66	8.05	-206.57	1,125,546.00
FFCXD	545.72	-7.24	8.59	-202.78	928,671.00
MEBLXD	567.49	-11.79	5.08	-187.81	1,395,529.00
ENGROH	268.75	-5.80	4.83	-185.38	2,031,080.00
OGDC	314.95	-6.35	4.04	-144.97	3,650,167.00
PPL	233.06	-5.98	3.10	-141.68	9,673,687.00
HUBC	207.89	-3.96	4.02	-136.33	4,673,581.00
MARI	667.32	-12.24	3.19	-104.01	697,687.00
MCBXD	407.26	-6.19	3.36	-90.86	356,501.00
LUCK	439.30	-4.07	3.84	-63.30	1,250,095.00

Top 20 Volume Leaders					
Symbol	Current Rate	Volume	Symbol	Current Rate	Volume
CNERGY	14.79	231,461,057	SNGP	103.84	7,998,657
SSGC	28.68	45,472,350	NBP	205.43	6,869,517
PIBTL	16.77	33,276,549	FCCL	55.87	5,998,212
KEL	7.26	24,063,582	LOTCHEM	26.98	4,921,948
BOP	33.76	22,545,816	HUBC	207.89	4,673,581
PSO	376.11	18,810,902	DGKC	210.69	4,345,837
MLCF	99.41	12,544,462	OGDC	314.95	3,650,167
AHCL	16.49	10,208,191	PAEL	41.99	3,217,926
PPL	233.06	9,673,687	NPL	68.71	2,854,699
TPLRF1	9.88	8,252,658	AKBLXD	104.08	2,782,401

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Rating System:

If;

- **Expected return >15%** - Buy Call
- **Expected Return is in between 0% to 15%** - Neutral/Hold Call
- **Expected Return <0%** - Sell Call

Valuation Methodology

To arrive at our period end target prices, DSL uses different valuation methodologies including:

- Discounted cash flow (DCF, DDM)
- Justified price to book (JPB)
- Relative Valuation (P/E, P/B, P/S etc.)
- Equity & Asset return based methodologies (EVA, Residual Income etc.)

CONTACT US

CORPORATE OFFICE

1. KARACHI
Room # 808, Business & Finance Centre, I.I. Chundrigar Road, Karachi.
UAN: 021 111 900 400, **Fax:** 021 32471088

BRANCH NETWORK

2. KARACHI
Office No. 516, 5th Floor, PSX Building, Stock Exchange Road, Karachi.
Phone: 021-32425538

3. LAHORE
LSE BRANCH
Room No. 102, 1st Floor, LSE Building, Aiwan-e-Iqbal Road, Lahore.
Phone: 042-36309842 042-36314293

4. LIBERTY BRANCH
Office No. 404, 3rd Floor, Liberty Tower, Liberty Gulberg, Lahore.
Phone: 042-6366263, 6364208 042-5789705

5. GUJRANWALA
Office No. 10, Ground Floor, Block A, GDA Trust Plaza, G.T. Road Gujranwala
Phone: 0553-732963-64

6. DERA ISMAIL KHAN
2nd Floor, State Life Building, Near Skynet Courier Office, Circular Road, Dera Ismail Khan.
Phone: 0966-730906

7. SARGODHA
Office # 3, 1st Floor, Al-Munir Market, Liaquat Bazar, Sargodha.
Phone: 0483-701141, 0333-9804899

8. JHELUM
1st Floor, Metro Trade Centre, Near Shaloom Centre, Al-Markaz Road, Jehlum.
Phone: 0544-626087, 832289

9. HYDERABAD
Office # 9 , 6th Floor , Salman Icon Tower , Auto Bhan Road Hyderabad
Phone: 022-3821230-1

10. FAISALABAD (1)
Room No. 160-161, Mezzanine Floor, City Mall, Chen One Road, Faisalabad.
Phone: 041-8711313, 8712377

11. FAISALABAD (2)
Room No. 512, 5th Floor, State Life Bldg. no. 2, Liaquat Road, Faisalabad.
Phone: 041-2610777

12. ISLAMABAD
Office # 24 , 1st Floor , City Square, Gate no. 1, Block-B, Sector B-17, IslamabadPhone: 051-7234859